

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgrou.com

Intraday

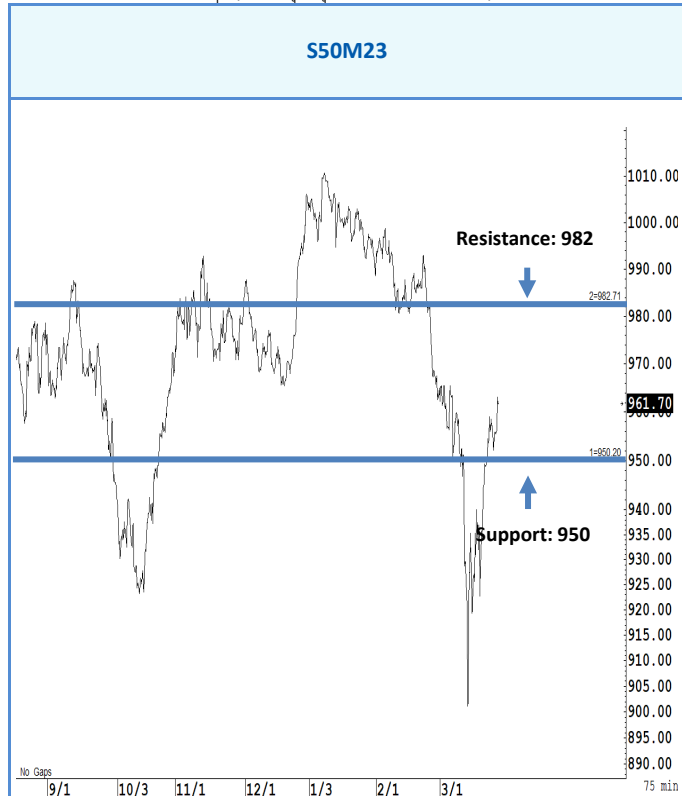
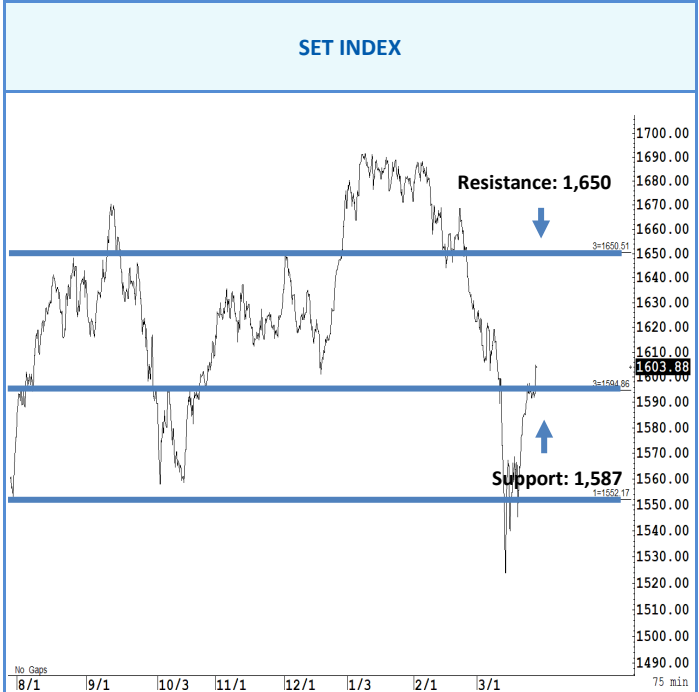
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก นักลงทุนคลายวิตกเกี่ยวกับปัญหาในภาคธนาคาร ราคาหุ้นดอยซ์แบงก์ฟื้นตัวกว่า 6% ในการซื้อขายวานนี้ ในขณะที่ราคาหุ้นแบงก์ FRB ตีตกกลับ 12% ตลาดเริ่มให้น้ำหนักกว่า 67% ที่เฟดจะคงอัตราดอกเบี้ยในการประชุมเดือนพ.ค. นี้ เนื่องจากแรงกดดันทางด้านเงินเฟ้อในสหรัฐฯ น่าจะค่อย ๆ ต่ำลง อันเนื่องมาจากภาวะเศรษฐกิจสหรัฐฯ ในไม่กี่เดือนข้างหน้ามีแนวโน้มชะลอลง แต่จะถึงขั้นถดถอยหรือไม่นั้น ขึ้นอยู่กับการตัดสินใจลดอัตราดอกเบี้ยของเฟดในช่วงครึ่งปีหลังว่าจะทำเร็วหรือไม่ ทั้งนี้วิกฤตในภาคธนาคารขนาดกลางและเล็กของสหรัฐฯ ส่งผลให้มีการโยกย้ายเงินฝากออกไปยังธนาคารขนาดใหญ่ จะส่งผลกระทบต่อธุรกิจขนาดเล็ก SMEs ที่ต้องการสินเชื่อจากธนาคารขนาดกลางและเล็กในระดับภูมิภาค เพราะฉะนั้นจึงมีแนวโน้มที่จะเกิดภาวะชะงักงันต่อภาคธุรกิจสหรัฐฯ หากเฟดคงอัตราดอกเบี้ยในเดือนพ.ค. ก็จะสามารถลดอัตราดอกเบี้ยสหรัฐฯ แต่ระดับสูงสุดไปแล้ว เป็นบวกต่อกลุ่มการเงิน SAWAD, MTC, TIDLOR, SAK NCAP และกลุ่มโรงไฟฟ้า GULF, GPSC, BGRIM

ตลาดหุ้นไทยบายนี้ คาดว่า ยืนในแดนบวกต่อเนื่องจากภาคเข้า มีแรงซื้อในกลุ่มแบงก์ พลังงาน โรงกลั่น ค้าปลีก การเงิน และหุ้นขนาดใหญ่ที่มีผลต่อดัชนี

การวิเคราะห์ทางเทคนิค

SET Index ตีตกกลับ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,597 จุด แนะนำซื้อเพื่อหวังผลตีกลับแถว ๆ 1,620 จุด หุ้นแนะนำซื้อ PTTGC, IVL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 957 จุด น่าจะมีลุ้นตีกลับแถว ๆ 970 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 957-970 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral: Share price may fall within the range of +/- 10% over the next 12 months
Take Profit: Target price has been attained. Look to accumulate at lower levels
Sell: Share price may fall by more than 10% over the next 12 months
Not Rated: Stock is not within regular research coverage

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Jakarta		Bangkok			
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777		RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799			
สำนักงานใหญ่		สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า		
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